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Garrett A. Fail

Attorneys for Lehman Brothers Holdings Inc. and Certain of Its Affiliates

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

:

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (SCC)

:

Debtors. : (Jointly Administered)

------X

CERTIFICATE OF NO OBJECTION UNDER 28 U.S.C. § 1746 REGARDING CERTAIN OMNIBUS OBJECTIONS TO CLAIMS

TO THE HONORABLE SHELLEY C. CHAPMAN, UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746, and in accordance with the Second Amended Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures [ECF No. 9635] (the "Case Management Order"), the undersigned hereby certifies as follows:

- 1. Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors (the "Plan Administrator"), filed the following omnibus claims objections (each, an "Objection") with the Court on February 16, 2018:
 - a. The Plan Administrator's Five-Hundred Twenty-Fourth Omnibus Objection to Claims (Satisfied Guarantee Claims) [ECF No. 57677] (the "LBT Objection")
 - b. The Plan Administrator's Five-Hundred Twenty-Fifth Omnibus Objection to Claims (Satisfied Guarantee Claims) [ECF No. 57678] (the "LBS Objection")

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2. In accordance with the Case Management Order, the Plan Administrator

established a deadline for parties to object or file responses to each Objection (each as

applicable, a "Response Deadline").

3. Pursuant to paragraph 37 of the Case Management Order, pleadings may

be granted without a hearing if, among other things, no objections or other responsive documents

have been filed on or prior to the applicable Response Deadline.

4. The Response Deadlines have passed more than 48 hours ago.

5. To the best of my knowledge, no responses to either Objection have been

filed with the Court on the docket of these cases in accordance with the Case Management Order

or served on counsel to the Plan Administrator.

6. Accordingly, the Debtors and the Plan Administrator respectfully request

that the proposed orders granting the Objections annexed hereto as Exhibit A and Exhibit B,

which are substantively unmodified since the filing of the Objections, be entered in accordance

with the procedures described in the Case Management Order.

Dated:

May 7, 2018

New York, New York

/s/ Garrett A. Fail

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

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Garrett A. Fail

Attorneys for Lehman Brothers Holdings Inc.

and Certain of Its Affiliates

EXHIBIT A (Proposed Order – ECF No. 57677)

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (SCC)

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Debtors. : (Jointly Administered)

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ORDER GRANTING THE PLAN ADMINISTRATOR'S FIVE-HUNDRED TWENTY-FOURTH OMNIBUS OBJECTION TO CLAIMS (STRUCTURED SECURITIES GUARANTEE CLAIMS)

Upon the five-hundred twenty-fourth omnibus objection to claims, dated February 16, 2018 (the "Objection"), of Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for the entities in the above-referenced chapter 11 cases, pursuant to sections 105(a) and 1142of title 11 of the Bankruptcy Code, Rule 3007(d) of the Bankruptcy Rules, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim (ECF No. 6664), seeking to deem satisfied in full in accordance with the Plan Satisfied ISIN Claims, all as more fully described in the Objection; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Objection is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Objection is granted; and it is further

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

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ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the Satisfied ISIN Claims listed on Exhibit 1 annexed hereto are deemed satisfied in full in accordance with the Plan; and it is further

ORDERED that neither the Plan Administrator nor LBHI shall make any further Distributions on account of the Satisfied ISIN Claims listed on Exhibit 1 annexed hereto; and ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated:	
New York, New York	
	UNITED STATES BANKRUPTCY JUDGE

Exhibit 1Satisifed ISIN Claims

\$ in Actual

	DII	01.1
	Blocking	Claim
ISIN	Number	Number
XS0266838407	CA30436	44616
XS0318191219	CA31319	44616
XS0318191219	CA31323	44616
XS0325886116	6018681	41907
XS0333106416	6042003	46973
XS0333106416	6042004	46973
XS0333106416	6042005	46973
XS0333106416	6042006	46973
XS0333106416	6042007	46973
XS0333106416	6042008	46973
XS0333106416	6042009	46973
XS0334885729	6042013	46973
XS0347769035	6031240	45881
XS0353873663	CA31040	44616
XS0354316241	6042089	46973
XS0354483140	6045775	62783
XS0354483140	6045775	62783
XS0354483140	6045775	62783
XS0362680695	CA31028	44616

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EXHIBIT B (Proposed Order – ECF No. 57678)

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (SCC)

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Debtors. : (Jointly Administered)

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ORDER GRANTING THE PLAN ADMINISTRATOR'S FIVE-HUNDRED TWENTY-FIFTH OMNIBUS OBJECTION TO CLAIMS (STRUCTURED SECURITIES GUARANTEE CLAIMS)

Upon the five-hundred twenty-fifth omnibus objection to claims, dated February 16, 2018 (the "Objection"), of Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for the entities in the above-referenced chapter 11 cases, pursuant to sections 105(a) and 1142of title 11 of the Bankruptcy Code, Rule 3007(d) of the Bankruptcy Rules, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim (ECF No. 6664), seeking to deem satisfied in full in accordance with the Plan Satisfied ISIN Claims, all as more fully described in the Objection; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Objection is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Objection is granted; and it is further

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

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ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the Satisfied ISIN Claims listed on Exhibit 1 annexed hereto are deemed satisfied in full in accordance with the Plan; and it is further

ORDERED that neither the Plan Administrator nor LBHI shall make any further Distributions on account of the Satisfied ISIN Claims listed on Exhibit 1 annexed hereto; and ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated:	
New York, New York	
	UNITED STATES BANKRUPTCY JUDGE

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Exhibit 1

Satisifed ISIN Claims

\$ in Actual

	Blocking	Claim
ISIN	Number	Number
ANN5214T5654	6029945	63614